

BEELINE
SEBI Registered Category I Merchant Banker

Date: January 31, 2025

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra, Mumbai-400 051, Maharashtra.	To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	To, Megastar Foods Limited B Plot No. 807, Industrial Area, Phase-II Chandigarh-160102
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Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

With reference to the Captioned Subject, please find enclosed here with Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the Acquisition of following Equity Shares of Rs.10/- each of Megastar Foods Limited through a market purchase by Beeline Capital Advisors Private Limited (Formerly Known as Beeline Merchant Banking Private Limited);

Date of Transaction	Name of Person/ Entity	Category	No of Shares acquired	% of Change
January 29, 2025	Beeline Capital Advisors Private Limited	Public	150000	1.33
January 30, 2025	Beeline Capital Advisors Private Limited	Public	140000	1.24
Total			290000	2.57

Kindly take this information on your record.

Thanking You.

For, Beeline Capital Advisors Private Limited

Nikhil Shah



Nikhil Shah
Director
(DIN: 02507020)

Place: Ahmedabad

Enclosed: A/a.

BEELINE CAPITAL ADVISORS PRIVATE LIMITED
CIN: U67190GJ2020PTC114322
Registration No.: INM000012917
Regd. Office: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej,
Ahmedabad- 380054, Gujarat, India.
Phone: 079-4918 5784
E Mail: mb@beelinemb.com, nikhil@beelinemb.com



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**Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Megastar Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Acquirer Beeline Capital Advisors Private Limited (Formerly Known as Beeline Merchant Banking Private Limited)		
Whether the acquirer/Seller belongs to Promoter / Promoter group		No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange of India Limited (NSE) Bombay Stock Exchange of India Limited (BSE)		
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever Applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:				
a)	Shares carrying voting rights			
	i. Beeline Capital Advisors Private Limited (Formerly Known as Beeline Merchant Banking Private Limited)	509326	4.51	4.51
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.000	0.000
c)	Voting rights (VR) otherwise than by shares	0	0.000	0.000
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.000	0.000
e)	Total (a+b+c+d)	509326	4.51	4.51
Details of acquisition/sale				
a)	Shares carrying voting rights acquired/ sold			
	i. Beeline Capital Advisors Private Limited (Formerly Known as Beeline Merchant Banking Private Limited)	290000	2.57	2.57
b)	VRs acquired/sold-otherwise than by shares	0	0.000	0.000
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.000	0.000
d)	Shares encumbered / invoked/released by the acquirer	0	0.000	0.000

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e)	Total (a+b+c+/-d)	290000	2.57	2.57
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights			
	i. Beeline Capital Advisors Private Limited (Formerly Known as Beeline Merchant Banking Private Limited)	799326	7.08	7.08
b)	Shares encumbered with the acquirer	0	0.000	0.000
c)	VRs otherwise than by shares	0	0.000	0.000
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.000	0.000
e)	Total (a+b+c+d)	799326	7.08	7.08

Mode of acquisition/sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc.)

Open Market Purchase

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

Date of Transaction	Name of Person/ Entity	No of Shares acquired
January 29, 2025	Beeline Capital Advisors Private Limited	150000
January 30, 2025	Beeline Capital Advisors Private Limited	140000
Total		290000

Equity share capital / total voting capital of the TC before the said acquisition/sale

₹ 11,29,37,000

Equity share capital/ total voting capital of the TC after the said acquisition/sale

₹ 11,29,37,000

Total diluted share/voting capital of the TC after the said acquisition/sale

₹ 11,29,37,000

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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For, Beeline Capital Advisors Private Limited

Nikhil Shah



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Director
(DIN: 02507020)

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